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ELAN Monthly Sales Report – August 2025

ELAN Microelectronics Corp. (the Company), a leading touch controller solution provider in global NB market, announced its consolidated net sales of NT\$ 1,171 million for August 2025. Sales increased 15.7% MoM, decreased 1.5% YoY.

Benefit from the recent recovery in NB demand, driving an increasing order. Although overall market demand remains moderated compared with previous years due to uncertainties in tariff policies, signs of recovery are gradually emerging. The Company continues to strengthen the relationship with customers and adjust strategies flexibly to ensure stable supply.

Sales for August 2025 --YoY Comparison

Unit: NT\$ Thousand

Year	2025	2024	YoY
Net Sales (Consolidated)	1,170,557	1,188,899	-1.54%

The sales breakdown for August 2025: Touchpad Module 52%, Touchscreen Controller 18%, Fingerprint Sensor 11%, Pointstick (PST) 14%, Microcontroller 3%, and 2% from the sales of affiliates. Touch applications, including biometric applications, accounted for 81% and non-touch applications accounted for 19%.

In 3Q25, the consumer electronics industry entered its traditional hot season. Although changes in tariff policies continue to pose macroeconomic uncertainties, overall orders and shipments have remained stable, supported by inventory levels returning to a healthy range. In the short term, customers remain conservative due to macroeconomic uncertainties. The Company is flexibly adjusting shipment pacing and aligning production planning to accommodate potential short orders. The Company remains confident in the replacement cycle, with commercial models expected to benefit first, and the proportion of commercial models in our product mix continues to increase steadily.

Additionally, the Company is actively collaborating with customers to expand AI applications,

<<ELAN is a world leader in human-machine interfaces, notably in Touchscreen Controller with Pen Supports, Touchpad Module, Pointing Stick and Biometrics (fingerprint sensors and facial recognition). For more information, please go to <http://www.emc.com.tw/emc/en>.>>



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integrating AI features into new product lines and jointly planning the development of future AI PCs. The Company maintains a positive long-term outlook for the NB industry and will continue strengthening partnerships with its customers, leading a win-win situation.

Impacted by tariff policies and geopolitical risk, NB market in 2025 faces numerous challenges. Nevertheless, brand customers and the company remain committed to advancing AI PC development in response to evolving technologies and future trends. As the penetration rate of AI PCs continues to rise, we are confident that the Company's operations will grow accordingly. By incorporating more AI features, we aim to capture the growth opportunities brought by Edge AI together with our customers.

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